

# Reverse Mortgage Loan **VACCINE FOR THE FINANCIAL VIRUS?**

In this 4 week one hour series we will be going over Dr. Pfau's research findings for using a reverse mortgage loan. You will not want to miss this first live webinar going over Dr. Pfau's retirement research findings. This will be an interactive Presentation with Q and A. This intense series answerers these provocative and timely questions.

#### **Key Topics:**

- What is the new Safe Withdrawal Rate?
- What are the dangers of making mortgage payments
- How safe is the Reverse Mortgage Line of Credit in light of recent government mortgage changes?
- What are the real world mechanics of using reverse mortgages to increase net worth by decreasing sequence of returns risk?
- How does FINRA and other compliance folks look at Reverse Mortgages?

## **ASK THE RETIREMENT DOCTOR REGISTER HERE:**

https://fairwaymc.zoom.us/webinar/register/WN\_dcsANMLpT3GlTMgEZbC2xw

Optional CFP CE Available \$5/hour

## With Speaker: Wade D. Pfau, Ph.D., CFA, RICP,

is the curriculum director of the Retirement Income Certified Professional designation and a Professor of Retirement Income at The American College of Financial Services in King of Prussia, PA. As

well, he is a Principal and Director for McLean Asset Management. He holds a doctorate in economics from Princeton University and publishes frequently in a wide variety of academic and practitioner research journals on topics related to retirement income. He hosts the Retirement Researcher website, and is a contributor to Forbes, Advisor Perspectives, Journal of Financial Planning, and an Expert Panelist for the Wall Street Journal. He is the author of the books, Safety-First Retirement Planning: An Integrated Approach for a Worry-Free Retirement, How Much Can I Spend in Retirement? A Guide to Investment-Based Retirement Income Strategies, and Reverse Mortgages: How to Use Reverse Mortgages to Secure Your Retirement.

4 Unique, Powerful Educational Interactive Webinars With The Authority On Retirement Income Planning

### STARTING ON APRIL 15<sup>TH</sup> AT 2PM CDT

Join us for this 4 week series:

Week 1 – Wednesday, April 15th at 2pm CDT

Week 2 – Tuesday, April 21st at 11am CDT

Week 3 – Tuesday, April 28th at 11am CDT

Week 4 – Tuesday, May 5th at 11am CDT





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