

# THE ANNETTE WELLS MEMORIAL SCHOLARSHIP

*For the 2017-2018 Academic Year*



Awarded by the  
**FINANCIAL PLANNING ASSOCIATION OF GREATER KANSAS CITY**  
825 S. Kansas Avenue, Suite 500 ♦ Topeka, KS 66612  
(785)215-6125 ♦ (785) 233-2206 fax ♦ [brandy@fpakc.org](mailto:brandy@fpakc.org) ♦ [www.fpakc.org](http://www.fpakc.org)

The Greater Kansas City Chapter of the FPA is a professional financial planning association, whose mission is to promote the financial planning profession through educating, networking, and mentoring its members and to enhance public awareness of the value of the financial planning process. The FPA of Greater Kansas City awards up to 3 scholarships per year ranging in amounts from \$500 to \$1,000.

## Who is eligible?

- Undergraduate and certificate students, enrolled in a program at Kansas State University, Rockhurst University, University of Missouri-Kansas City, University of Missouri-Columbia, Missouri Southern State University, University of Kansas, and University of Central Missouri that meets the education requirement for the CERTIFIED FINANCIAL PLANNER™ Certification Examination.
- One scholarship per year may be awarded to a student enrolled in any undergraduate or certificate program that meets the education requirement for the CERTIFIED FINANCIAL PLANNER™ Certification Examination if the applicant is affiliated with a current FPAGKC member through employment, relation, or otherwise.
- Applicants must have a “B” or better overall grade point average
- Applicants must be at least in their junior year of college

## How can I apply?

- Step 1:** Complete a current application (complete all the questions on the application as a failure to do so may disqualify your application from consideration and be sure to sign your application)
- Step 2:** Submit a copy of a transcript from your current school and any schools where you have pursued undergraduate studies
- Step 3:** Submit your application and transcript to the FPA of Greater Kansas City on or before November 11, 2107 to:  
Financial Planning Association of Greater Kansas City  
825 S. Kansas Avenue, Suite 500  
Topeka, KS 66612  
Fax: (785) 233-2206  
[brandy@fpakc.org](mailto:brandy@fpakc.org)

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**Applications must be received on or before November 11, 2017**

Name \_\_\_\_\_  
(print, last, first and middle names)

Address during school year \_\_\_\_\_  
\_\_\_\_\_  
(include mailing address, city, state and postal code)

Permanent address \_\_\_\_\_  
\_\_\_\_\_

Permanent phone \_\_\_\_\_ Email Address \_\_\_\_\_

During the academic Year 2015-2016 applicant will attend the following college or university in the  
United States \_\_\_\_\_

As a: Junior \_\_\_\_\_; Senior \_\_\_\_\_; Graduate Student \_\_\_\_\_;

and is a candidate for: B.A. \_\_\_\_\_; B.S. \_\_\_\_\_; M.A. \_\_\_\_\_; PH.D. \_\_\_\_\_ with the following major  
or dissertation topic \_\_\_\_\_

***Scholarships are awarded based on academic achievement, community and campus involvement,  
and response to the essay questions regarding choosing a career in financial planning***

Do you have an advisor and/or a mentor? Yes \_\_\_ No \_\_\_ If so, how have they influenced your career aspirations?

Please list any community service activities in which you have participated:

*(continued on next page)*

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Please list and describe any campus activities in which you are involved including membership in campus organizations and leadership positions held.

Why did you choose financial planning as a career path?

How do you envision utilizing your financial planning education?

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Applicant Signature

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Date

Submit your application and transcript to the FPA of Greater Kansas City on or before **November 11, 2017**  
to: Financial Planning Association of Greater Kansas City ♦ 825 S. Kansas Avenue, Suite 500  
Topeka, KS 66612 ♦ Phone: (785) 215-6125 ♦ Fax: (785) 233-2206 ♦ [alison@fpakc.org](mailto:alison@fpakc.org)